

THE STATE OF NEW HAMPSHIRE
JUDICIAL BRANCH
<http://www.courts.state.nh.us>

Court Name: _____
Case Name: _____
Case Number: _____
(if known)

INVENTORY OF FIDUCIARY

DATE OF FIDUCIARY APPOINTMENT _____

☐ Original ☐ Amended (Attach written explanation)

1. Fiduciary Name _____ Capacity _____
Fiduciary Name _____ Capacity _____
2. Attorney name _____
3. Court-appointed appraiser name _____
4. BOND AMOUNT ORDERED BY COURT \$ _____
5. ANSWER THE FOLLOWING QUESTIONS ONLY IF PROCESSING ESTATE OF DECEASED PERSON.
If you have an attorney, have attorney fee arrangements been discussed? ☐ Yes ☐ No
Have fiduciary fee arrangements been considered? ☐ Yes ☐ No

ESTATE SUMMARY

- A. TOTAL VALUE OF REAL ESTATE Attachment 1 \$ _____
Attach a listing (Attachment 1) which includes street address, city/town where real estate is located, county where deed is recorded, book and page of deed, and the value of each piece of real estate.)
- B. TOTAL VALUE OF PERSONAL ESTATE (from total on second page) \$ _____
- TOTAL VALUE OF ENTIRE ESTATE (Add A and B above) \$ _____

Examined and accepted by court,

Date _____ Judge _____

PERSONAL ESTATE DETAIL

Enter the total value of the personal property for each category below, and list the specific items and their value for each category on the appropriate attachment. For decedent estates, values should be as of the date of death.

CASH ON HAND \$ _____

HOUSEHOLD FURNISHINGS AND EFFECTS Attachment 2 \$ _____
(If items are listed in a separate appraisal, enter total value and attach a copy of the appraisal to Attachment 2. Do not list wearing apparel, Bibles, family pictures, photographs, or other personal trinkets of sentimental rather than intrinsic value.)

OTHER TANGIBLE PERSONAL PROPERTY Attachment 3 \$ _____
(On Attachment 3, list all other tangible personal property including motor vehicles, farmers' utensils, mechanics tools and livestock. For each motor vehicle, list the year, make, model and vehicle identification number (VIN). If items are listed in a separate appraisal, enter the total value and attach a copy of the appraisal to Attachment 3.)

STOCKS AND BONDS Attachment 4 \$ _____
(On Attachment 4, list stock or bond name, number of shares and value per share.)

Case Name: _____

Case Number: _____

INVENTORY OF FIDUCIARY

DEPOSITED IN BANKS / FINANCIAL INSTITUTIONS Attachment 5 \$ _____

(On Attachment 5, list the name and address of the bank or financial institution, the account or certificate number, the date of the last interest/dividend and the account balance.)

BUSINESS ASSETS Attachment 6 \$ _____

NOTES RECEIVABLE AND OTHER WRITTEN EVIDENCE OF

DEBT OWED TO THE DECEASED OR WARD Attachment 7 \$ _____

(On Attachment 7, list debtor and/or payor, date of note and terms of payment.)

OTHER MISCELLANEOUS PERSONAL PROPERTY Attachment 8 \$ _____

(On Attachment 8, list any personal property not listed above and the individual values.)

TOTAL VALUE OF PERSONAL ESTATE \$ _____

(Add Cash on Hand plus Attachments 2 through 8. Copy total to line B of Estate Summary on first page.)

State of _____, County of _____

I, _____, the appraiser of the estate of

_____, swear that I have acted faithfully, impartially and

according to my best judgment.

Date

Appraiser

State of _____, County of _____

This instrument was acknowledged before me on _____ by _____

My Commission Expires _____

Affix Seal, if any

Signature of Notarial Officer / Title

State of _____, County of _____

I, _____, _____ the fiduciary(ies) of
the estate of _____, swear that I have shown the appraiser
the total estate of the ward/deceased of which I have knowledge or possession. I further swear that if I have
knowledge or possession of any further estate of the ward/deceased, I will immediately amend my inventory.

Date

Fiduciary

Date

Fiduciary

State of _____, County of _____

This instrument was acknowledged before me on _____ by _____

My Commission Expires _____

Affix Seal, if any

Signature of Notarial Officer / Title

ATTENTION BENEFICIALLY INTERESTED PARTIES

This Inventory may be approved by the probate court unless a written objection, containing the specific factual or legal basis for the objection, is filed within 10 days after the date the Inventory is filed in the probate court. Failure to file an objection may forfeit your right to a hearing concerning the Inventory or your objection, and the probate court may then act without a hearing or any further notice to you.